

# COVER SHEET

P	W	0	0	0	0	1	1	7	7
---	---	---	---	---	---	---	---	---	---

S.E.C. Registration Number

G	L	O	B	E		T	E	L	E	C	O	M	,		I	N	C	.				
---	---	---	---	---	--	---	---	---	---	---	---	---	---	--	---	---	---	---	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(Company's Full Name)

T	H	E		G	L	O	B	E		T	O	W	E	R								
---	---	---	--	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--

3	2	N	D		S	T	R	E	E	T		C	O	R	N	E	R		7	T	H	
---	---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	---	--	---	---	---	--

A	V	E	N	U	E	,		B	O	N	I	F	A	C	I	O						
---	---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--

G	L	O	B	A	L		C	I	T	Y	,		T	A	G	U	I	G				
---	---	---	---	---	---	--	---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--

Business Address: No. Street City/Town/Province

JUAN CARLO C. PUNO
--------------------

Contact Person

7797- 2000
------------

Company/Telephone Number

1	2
---	---

Month

3	1
---	---

Day

17-C
------

FORM TYPE

0	4
---	---

Month

2	1
---	---

Day

--

Secondary License Type, If Applicable

M	S	R	D
---	---	---	---

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings

--

Domestic

--

Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--

File Number

\_\_\_\_\_ LCU

--	--	--	--	--	--	--	--	--	--	--	--

Document I.D.

\_\_\_\_\_ Cashier

STAMPS
--------

Remarks - pls. use black ink for scanning purposes

# COVER SHEET

P	W	0	0	0	0	1	1	7	7
---	---	---	---	---	---	---	---	---	---

S.E.C. Registration Number

G	L	O	B	E		T	E	L	E	C	O	M	,		I	N	C	.				
---	---	---	---	---	--	---	---	---	---	---	---	---	---	--	---	---	---	---	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(Company's Full Name)

T	H	E		G	L	O	B	E		T	O	W	E	R								
---	---	---	--	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--

3	2	N	D		S	T	R	E	E	T		C	O	R	N	E	R		7	T	H	
---	---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	---	--	---	---	---	--

A	V	E	N	U	E	,		B	O	N	I	F	A	C	I	O						
---	---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--

G	L	O	B	A	L		C	I	T	Y	,		T	A	G	U	I	G				
---	---	---	---	---	---	--	---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--

Business Address: No. Street City/Town/Province

JUAN CARLO C. PUNO									
--------------------	--	--	--	--	--	--	--	--	--

Contact Person

7797- 2000			
------------	--	--	--

Company/Telephone Number

1	2
---	---

Month

3	1
---	---

Day

17-C
------

FORM TYPE

0	4
---	---

Month

2	1
---	---

Day

--

Secondary License Type, If Applicable

C	G	F	D
---	---	---	---

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings

--

Domestic

--

Foreign

-----  
To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--

File Number

\_\_\_\_\_

LCU

--	--	--	--	--	--	--	--	--	--	--	--

Document I.D.

\_\_\_\_\_

Cashier

STAMPS									
--------	--	--	--	--	--	--	--	--	--

Remarks - pls. use black ink for scanning purposes

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 12, 2026**  
Date of Report (Date of earliest event reported)
2. **1177**  
SEC Identification Number
3. **000-768-480-000**  
BIR Tax Identification Number
4. **GLOBE TELECOM, INC.**  
Exact Name of registrant as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. **The Globe Tower, 32nd Street corner 7th Avenue, Bonifacio Global City, Taguig**  
Address of principal office
- 1634**  
Postal code
8. **(02) 7797-2000**  
Registrant's telephone number, including area code
9. \_\_\_\_\_  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

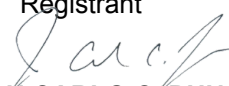
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2025)
<b>COMMON SHARES</b>	144,468,524
<b>TOTAL DEBT (In Millions of Pesos)</b>	256,313

Indicate the item numbers reported herein : **Please refer to attached**

**Re: SEC Issues Permit to Sell for Globe Telecom's Non-Voting Preferred Shares Issuance**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date : **February 12, 2026**

**GLOBE TELECOM, INC.**  
 \_\_\_\_\_  
 Registrant  
  
**JUAN CARLO C. PUNO**  
 Chief Finance Officer, Treasurer,  
 and Chief Risk Officer

February 12, 2026

**SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City 1227

Attention: **Atty. Oliver O. Leonardo**  
Director, Markets & Securities Regulation Department

**Atty. Rachel Esther J. Gumtang-Remalante**  
Director, Corporate Governance and Finance Department

**THE PHILIPPINE STOCK EXCHANGE, INC.**

5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**  
Head, Disclosure Department

Gentlemen/Mesdames:

Further to our disclosure on February 11, 2026, please be informed that Globe Telecom, Inc. has received the Certificate of Permit to Offer Securities from the Securities and Exchange Commission in relation to the offer, issuance and listing of ₱15,000,000,000.00 worth of 7,500,000 cumulative, non-voting, non-participating, non-convertible, redeemable, and re-issuable Philippine Peso-denominated perpetual preferred shares (“**Non-Voting Preferred Shares**”) with a par value of ₱50.00 per share (the “**Base Offer**”, and such shares, the “**Base Offer Shares**”), with an oversubscription option of up to ₱10,000,000,000.00 (the “**Oversubscription Option**” together with the Base Offer, the “**Offer**”) worth of up to 5,000,000 non-voting preferred shares (the “**Oversubscription Option Shares**”, together with the Base Offer Shares, the “**First Tranche Shares**”) in two (2) series at the offer price of ₱2,000.00 per First Tranche Share (the “**Offer Price**”). Dividends on the First Tranche Shares, as and if declared by the Board, shall be at a fixed rate of 6.1179% per annum for the Series A Non-Voting Preferred Shares and 6.7631% per annum for the Series B Non-Voting Preferred Shares, calculated in respect of each Dividend Period (as defined in the Offer Supplement) and subject to adjustment following the Dividend Rate Adjustment (as defined in the Offer Supplement) The Offer Period will run from February 13 to 20, 2026 with the Issue and Listing Date scheduled on March 2, 2026.

We submit this information in accordance with our corporate governance standards and pertinent disclosure rules and regulations.

Prospective investors should review the Prospectus and Offer Supplement and consult their respective tax and other advisors when considering an investment in the First Tranche Shares.



 Globe Telecom, Inc.  
The Globe Tower  
32nd Street corner 7th Avenue,  
Bonifacio Global City,  
Taguig, Philippines 1634

 [www.globe.com.ph](http://www.globe.com.ph)

The First Tranche Shares are being offered through BPI Capital Corporation, BDO Capital & Investment Corporation and China Bank Capital Corporation, serving as Joint Lead Issue Managers, and together with First Metro Investment Corporation, and Security Bank Capital Investment Corporation, the Joint Underwriters and Joint Bookrunners and East West Banking Corporation, Land Bank of the Philippines and the Trading Participants of the PSE as Selling Agents.

Thank you very much.

Very truly yours,

A handwritten signature in black ink, appearing to read "J.C.P.", written over a light blue horizontal line.

**JUAN CARLO C. PUNO**  
Chief Finance Officer, Treasurer, and Chief Risk Officer